

Participant's Signature

MULTNOMAH COUNTY OREGON DEFERRED COMPENSATION PLAN EZ ENROLLMENT/PARTICIPATION AGREEMENT

PARTICIPANT INFORMATION							
Name (Last) (First)				Social Security #			
Address (Street)			Employee # De		Departmen	t	
(City) (State	e)	(ZIP Code)		ate of Birth		Hire Date	
	Phone No.		'	Gender:	☐ Male	☐ Female	;
DEFERRAL ELECTION							
☐ Pre Tax Deferral Amount \$							
BENEFICIARY DESIGNATION							
I designate the following beneficiary or beneficiaries in accordance with the Plan. The total percentage for primary beneficiary must total 100%. The total percentage for contingent beneficiary, if applicable, must total 100%. I understand that I can change my beneficiary designation at any time by contacting ING at (800) 584-6001 or clicking on Account Access at www.ingretirementplans.com/custom/multnomah .							
Complete Legal Name			Relationship		SSN		%
□ Primary □ Primary □ Contingent □ Primary □ Contingent							
EMPLOYEE AGREEMENT TO PARTICIPATE IN MULTNOMAH COUNTY DEFERRED COMPENSATION PLAN							
Multnomah County Oregon (the Employer) has established an Internal Revenue Code Section 457(b) Deferred Compensation Plan (Plan) for the benefit of its employees. The Plan provides that eligible individuals may elect to join and become participants in the Plan (subject to the limitations established in the Plan) upon executing and filing a Participation Agreement with the Employer. The employee acknowledges the following: 1. I have received a packet of information outlining the Deferred Compensation Plan, as well as an enrollment kit which includes information about the contract and investment options. 2. I elect to participate in the Plan and agree to defer compensation to the Plan in accordance with the Plan and Internal Revenue Code (Code). 3. I agree that all rights to the deferred compensation shall be governed by the terms and conditions of the Plan and Code. I understand that accumulated Plan funds are assets of the County and are to be held by the County in trust for the exclusive benefit of participants and their beneficiaries. 4. I understand that early withdrawal of accumulated funds is permitted only upon termination of employment or due to a financial hardship beyond my control. I understand that a financial hardship request will be approved only if the requirements of the Code Section 457-2(h)(4) and (5) are met. 5. I agree that the elections indicated here will remain in effect until later changed or revoked by me or my contributions during any year reach the maximum dollar amount allowed under the Plan and Code. If the later occurs, my salary reduction will automatically stop. 6. I understand I am electing to utilize the Multnomah County EZ Enrollment / Participation process to establish a Plan account with ING and will have my contributions invested in the default fund identified below, which has been designated by the Employer. I further understand that I can change my investment allocation at any time by contacting ING at (800) 584-6001 or clicking on Account Access at ingretirementpla							
After 01/01/1980 7153 Wells Fargo Advantage Dow Jones Target 2050 Fund SM - Inst Cl I certify that the information on this form is true, complete and accurate. I understand that early withdrawal of accumulated funds is permitted only upon termination of employment or due to a financial hardship beyond my control. I acknowledge I have read and understand the "Employee Agreement to Participate in Multnomah County Oregon Deferred Compensation Plan" and I hereby authorize this salary reduction. Wells Fargo Advantage Dow Jones Target 2050 Fund SM - Inst Cl RETURN COMPLETED 501 SE Hawthorne Blvd Ste 400 FORM TO: Portland, OR 97214-3501 Fax: 503.988.6939 or x86939 (internal only) Inter-office: 503 / 400 / Payroll							

Date

Date

MultCo Authorized Signature